

Attachment to Taxpayer Instruction Letter

Get Prior Year Tax Return Data from the IRS

You will need your 2023 prior year Adjusted Gross Income (AGI) to be able to e-file this year's return. If you do not have a copy of your prior year return, you can access a transcript for that year from the IRS website. Your AGI will be in that transcript.

Use this link to access the IRS transcript request page: <https://www.irs.gov/individuals/get-transcript>